

110 - 1801 Hamilton Street REGINA SK S4P 4W3 Phone: 306-787-3988 Fax: 306-787-8822

Email: pssp@plannera.ca

## **Request for Employee Death Benefits**

□ PSSP □ Liquor Board □ PCSP						
SECTION A: TO BE COMPLET	ED BY EMPLOY	ER (Please print)				
Employee's Last Name		Employee's First N	Employee's First Name and Initial			
Social Insurance Number		Employee Title	Employee Title			
Last Day Worked/Last Day Paid (day/month/year)		Employee's Date o	Employee's Date of Death (day/month/year)			
Last Contribution Date (day/month/year)	Outstanding Contr	ibutions (amount and perio	od)	Date and Amount of Final Deduction		
Final Three Months Salary-by month						
Department	Department Con	Department Contact				
Department Address	City			Province Postal Code		
Department Contact's Phone Number	Department Con	Department Contact's E-mail Address				
Signature of Employer	Date	Date				
SECTION B: SPOUSE/BENEFIC	CIARY INFORM	ATION				
Name of Spouse/Beneficiary/Executor		Phone Number	Number E-mail Address			
Address	City			Province Postal Code		
Spouse's Name (if different than above)		Spouse's Date of	Spouse's Date of Birth			
Dependent Child(ren) under age 18 Name(s)		Dependent Child	Dependent Child(ren) under age 18 Date(s) of Birth			
Dependent Child(ren) under age 18 Social In	surance Number(s)	<b>L</b>				
dependent children under the age	of 18 at the time	of the member's de	eath, th	ber at the time of death. If there are ley may be eligible for a death benefit e member's death, a lump-sum payment		

SECTION C: BENEFIT - TO BE COMPLETED BY THE MEMBER'S SPOUSE						
Spouse's Name	Spouse's Social Insurance Number					
Settlement Options (select one):						
□ 60% Survivor* □ 75% Survivor* □ 100% Survivor*						
*Dependent children's benefits are only payable with a 60 per cent survivor benefit option.						
Enhanced Bridge (select one):						
☐ Yes ☐ No						
Please include the information selected below so your mo	onthly pension can be finalized and approved.					
☐ Certified proof of age for yourself						
☐ Certified proof of age for any dependent children						
☐ Certified copy of marriage certificate						
☐ Certified copy of death certificate						
☐ Statutory Declaration (if proof of age or marriage is unavailable)						
☐ TD1 forms – federal and provincial						
☐ Banking information – sample of void cheque (If you cannot provide a void cheque, please have your						
financial institution complete the following)						
Financial Institution Branch	Account Number					
Signature from Financial Institution	Date (day/month/year)					
Please note that your spousal benefit cannot be finalized until all sections have been completed.						
I acknowledge receipt of a Death Benefit Option Settlement letter from Plannera Pensions & Benefits regarding the benefits to which I am entitled as a death benefit under the Plan.						
With my signature I confirm all information provided in S	Section B to be accurate.					
I hereby elect the option as indicated above, which represent	ents a discharge of my benefit entitlement under the Plan.					
Signature of Spouse	Date (day/month/year)					
SECTION D: LUMP-SUM PAYMENT (To be completed only where there is no spouse or children under age 18)						
I hereby certify that the member did not have an eligible s date of death, and that I am either:	spouse or any children under the age of 18 years on the					
the executor or personal representative of the member (please provide a notarized copy of the will, letters probate						
or letter of administration);						
the person nominated by the member; or						
a member of the family of the member						
and that I am accordingly entitled to receive a lump-sum payment upon the death of the member in accordance with						
The Superannuation (Supplementary Provisions) Act.						
Name	Address					
Signature	Date (day/month/year)					
[ <del>-                                     </del>	···· (························/					